

Consent to Use of 2009 Tax Return Information

Federal law requires this consent form be provided to you ("you" refers to each taxpayer, if more than one).

You are aware that, your tax preparer, Timothy J. Clark CFP®, EA, is also in the business of providing financial and investment services beyond tax return preparation and tax representation. You understand that Timothy J. Clark CFP®, EA is a registered representative of H.D. Vest Investment Securities, Inc, a member of the Financial Industry Regulatory Authority ("FINRA"), and an Investment Advisory Representative of H.D. Vest Advisory Services, and their affiliated companies, (collectively "H.D. Vest"), headquartered at 6333 North State Highway 161, Fourth Floor, Irving, Texas 75038, telephone number (972) 870-6000. You understand that Timothy J. Clark CFP®, EA may receive cash commissions or fees for the sale of, or investment advice concerning investment, securities and financial products.

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your express written consent, your tax return information for any purpose other than the preparation of the tax return(s) for which such return information was provided is prohibited.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

If you do not consent, then you may still have your tax return prepared and electronically filed by us for a fee.

For your convenience, Timothy J. Clark, Registered Representative, has entered into arrangements with H.D. Vest Investment ServicesSM, Member SIPC, and H.D. Vest Advisory ServicesSM, non-bank subsidiaries of Wells Fargo & Company, of Irving Texas, to offer financial and investment services including:

- Comprehensive and specific situation financial planning,
- Traditional and Roth individual retirement accounts,
- General investment planning,
- Investment advice,
- Advice, planning and sales related to tax-advantaged investment vehicles
- Advice, planning and sales related to tax-advantaged education funding vehicles
- Advice, planning and sales related to tax-advantaged retirement plans
- Sales of securities, including stocks, bonds, and mutual funds
- Sales of life insurance and tax-deferred annuities

You understand that if you are authorizing the disclosure of all information contained in your tax return(s), you may subsequently request that Timothy J. Clark CFP®, EA use only a limited portion of your tax return information according to your direction.

You understand that no tax return information will be disclosed to any person for any purpose unless specifically provided for in this consent or as otherwise allowed by Federal law. You understand that by signing this Consent you are under no obligation to follow any future financial recommendations made to you or to purchase any products or services offered to you by or through any third party or Timothy J. Clark CFP®, EA or H.D. Vest or its affiliates.

If you would like for us to use your tax return information to determine whether these products and services may be appropriate or beneficial to you, please sign and date this consent to the use of your tax return information.

By signing below, you (including each of you if there is more than one taxpayer) authorize us to use the information you provide to us in the preparation of your 2009 tax return to determine whether to present you with recommendations for these products and services.

This consent will remain in effect until October 15, 2013 _____ (Initial here)

You understand that you are not required to sign this consent and if you voluntarily sign the consent, federal law may not protect your information from further disclosure.

To Accept: Printed Name of Taxpayer: _____

Signed: _____ Date: _____

Printed Name of Joint Taxpayer: _____

Signed: _____ Date: _____

To Decline: Printed Name of Taxpayer: _____

Signed: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.

Securities offered through HD Vest Investment ServicesSM, Member: SIPC, Advisory services are offered through H.D. Vest Advisory ServicesSM, non-bank subsidiaries of Wells Fargo & Company,